



RAJAPALAYAM MILLS LIMITED

Regd. Off : Rajapalayam Mills Premises,
P.A.C. Ramasamy Raja Salai,
Post Box No.1, RAJAPALAIYAM - 626 117

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2012

PART I

(Rs. in Lakhs)

	Particulars	Quarter Ended (Un-audited)			6 Months Ended (Un-audited)		Year Ended (Audited)
		30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
1	Income from Operations						
	a. Net Sales	8,878	7,694	8,944	16,572	16,013	29,880
	b. Other Operating Income	1,060	728	458	1,788	1,391	2,843
	Total Income (a+b)	9,938	8,422	9,402	18,360	17,404	32,723
2	Expenses						
	a. Cost of Materials consumed	4,394	3,750	3,789	8,144	10,018	17,058
	b. (Increase)/Decrease in Stock & Work in progress	160	75	2,098	235	1,176	1,471
	c. Employees benefit expenses	891	774	745	1,665	1,491	2,939
	d. Power & Fuel	1,524	1,467	915	2,991	2,054	4,084
	e. Depreciation	717	723	776	1,440	1,555	3,008
	f. Other Expenses	812	742	709	1,554	1,457	2,977
	g. Total Expenditure	8,498	7,531	9,032	16,029	17,751	31,537
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	1,440	891	370	2,331	(347)	1,186
4	Other Income	317	72	615	389	762	1,991
5	Profit from ordinary activities before Finance cost and Exceptional Items (3+4)	1,757	963	985	2,720	415	3,177
6	Finance Cost	694	750	942	1,444	1,845	3,706
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	1,063	213	43	1,276	(1,430)	(529)
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	1,063	213	43	1,276	(1,430)	(529)
10	Provision for Tax						
	- Current Tax (MAT)	180	40	-	220	-	-
	- Deferred Tax Liability / (Asset)	289	66	(80)	355	(535)	(661)
	- MAT Credit Entitlement	(180)	(40)	-	(220)	-	-
11	Net Profit from ordinary activities after tax (9-10)	774	147	123	921	(895)	132
12	Prior Period and Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	774	147	123	921	(895)	132
14	Paid-up Equity Share Capital (Face value of a Share Rs.10/-)	738	738	703	738	703	738
15	Reserves excluding Revaluation Reserves	-	-	-	15,873	13,225	14,952
16	Basic & Diluted earnings per share of Rs. 10/- each (Rs.)	11	2	2	13	(13)	2



PART II		Quarter Ended (Un-audited)			6 Months Ended (Un-audited)		Year Ended (Audited)
		30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	34,55,960	34,55,960	35,56,268	34,55,960	35,56,268	34,55,960
	- Percentage of shareholding	46.85%	46.85%	50.62%	46.85%	50.62%	46.85%
2	Promoters and Promoter Group Shareholding						
	a. Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered						
	- Number of shares	39,20,200	39,20,200	34,68,892	39,20,200	34,68,892	39,20,200
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	53.15%	53.15%	49.38%	53.15%	49.38%	53.15%

B	INVESTORS COMPLAINTS	Quarter Ended 30-09-2012	
	Pending at the beginning of the quarter		NIL
	Received during the Quarter		NIL
	Disposed off during the Quarter		NIL
	Remaining unresolved at the end of the quarter		NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Particulars	Quarter Ended (Un-audited)			6 Months Ended (Un-audited)		Year Ended (Audited)
	30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
1. Segment Revenue (Net Sales / Operating Income)						
a) Textiles	8,838	7,641	8,762	16,479	16,069	30,100
b) Wind Mills	1,025	699	496	1,724	1,078	2,280
c) Tissue Culture Plants	75	82	144	157	257	343
Net Segment Revenue	9,938	8,422	9,402	18,360	17,404	32,723
2. Segment Results Profit/(Loss) Before Finance Cost & Tax						
a) Textiles	900	614	117	1,514	(854)	323
b) Wind Mills	674	373	193	1,047	467	1,044
c) Tissue Culture Plants	(71)	(118)	60	(189)	40	(20)
d) Unallocated /Exceptional Items	254	94	615	348	762	1,830
	1,757	963	985	2,720	415	3,177
Less: Finance Cost - Unallocable Expenditure	694	750	942	1,444	1,845	3,706
Total Profit Before Tax	1,063	213	43	1,276	(1,430)	(529)
3. Capital Employed (Segment Assets-Segment Liabilities)						
a) Textiles	32,499	31,585	35,466	32,499	35,466	32,304
b) Wind Mills	7,550	7,798	8,043	7,550	8,043	8,044
c) Tissue Culture Plants	695	787	897	695	897	886
d) Unallocated /Exceptional Items	(24,133)	(24,266)	(30,478)	(24,133)	(30,478)	(25,544)
Total	16,611	15,904	13,928	16,611	13,928	15,690



STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs)

Particulars	6 Months Ended (Un-audited)		Year Ended (Audited)
	30-09-2012	30-09-2011	31-03-2012
I EQUITY AND LIABILITIES			
(1) Shareholders' Fund			
(a) Share Capital	738	703	738
(b) Reserves and Surplus	15,873	13,225	14,952
	16,611	13,928	15,690
(2) Non Current Liabilities			
(a) Long Term Borrowings	16,762	19,330	18,541
(b) Deferred Tax Liabilities (Net)	3,756	3,527	3,401
(c) Long Term Provisions	483	486	442
	21,001	23,343	22,384
(3) Current Liabilities			
(a) Short Term Borrowings	6,803	13,757	7,330
(b) Trade Payables	456	301	2,143
(c) Other Current liabilities	4,592	6,244	4,100
(d) Short Term Provisions	690	33	472
	12,541	20,335	14,045
TOTAL EQUITY AND LIABILITIES	50,153	57,606	52,119
II ASSETS			
(1) Non-Current Assets			
(a) Fixed Assets	29,831	32,459	31,236
(b) Non-current investments	4,417	3,880	4,417
(c) Long Term Loans and Advances	2,982	6,088	3,565
(d) Other Non Current Assets	1,357	1,137	1,181
(2) Current Assets			
(a) Inventories	5,582	6,954	5,912
(b) Trade Receivables	3,388	5,119	3,206
(c) Cash and cash equivalents	326	401	382
(d) Short Term Loan and Advances	1,528	394	1,199
(e) Other Current Assets	742	1,174	1,021
	11,566	14,042	11,720
TOTAL ASSETS	50,153	57,606	52,119

Notes:

1) The above un-audited results were reviewed by the Audit Committee and were taken on record at the Meeting of the Board of Directors held on 07-11-2012.

2) The Previous period figures have been re-grouped / re-stated wherever necessary.

RAJAPALAIYAM,
07th November, 2012

For RAJAPALAYAM MILLS LTD.,


P.R. RAMASUBRAHMANEYA RAJHA,
CHAIRMAN

