Name of the Company: RAJAPALAYAM MILLS LIMITED

Scrip Code, Name of the scrip, class of security: Madras Stock Exchange Ltd - "RAJAPALAYA" / Bombay Stock Exchange Ltd - "532503", Equity Shares

Quarter ended: 30-09-2014

| | | | l abi | e (I)(a) | | | т | |
|----------------------|--|-----------------------|------------------------------|---|--|----------------------------|------------------|------------------------------|
| Categ ory code | Category of Shareholder | Number of Share | Total number of shares | Number of shares held in dematerialized | Total shareholding as a percentage of total number of shares | | | Pledged or encumbered |
| Couc | | holders | or shares | form | | | | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII) / (IV) * 100 |
| | Shareholding of Promoter | | | | | | | 1101 - 1101 |
| | and Promoter Group ² Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 2014760 | 2014760 | 27.31 | 27.31 | | |
| | Central Government/ State | | | | | | | |
| (c) | Government(s) Bodies Corporate | 6 | 1905440 | 1905440 | 0.00 25.83 | 0.00 25.83 | <u> </u> | |
| | Financial Institutions/ Banks | | 1303440 | 1905440 | 0.00 | 0.00 | | |
| | Any Others(Specify) | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(1) | 15 | 3920200 | 3920200 | 53.15 | 53.15 | | |
| | | | | * | | | | - |
| | Foreign Individuals (Non-Residents | | | | | | | - |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | |
| С | Institutions | | | | 0.00 | 0.00 | | |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | T-4-1 Ch | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 15 | 3920200 | 3920200 | 53.15 | 53.15 | | |
| (B) | Public shareholding | | | | | | | |
| | Institutions | | | | | - | | |
| | Mutual Funds/ UTI | | | | 0.00 | 0.00 | | |
| | Financial Institutions / Banks | 3 | 2060 | 200 | 0.03 | 0.03 | | |
| (c) | Central Government/ State | | | | 0.00 | 0.00 | | |
| (d) | Government(s) Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | - | 0.00 | 0.00 | | |
| | Foreign Institutional Investors | | | | 0.00 | 0.00 | | |
| | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| | Qualified Foreign Investor Any Other (specify) | | | | 0.00 | 0.00 | | |
| | Ally Other (specify) | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 3 | 2060 | 200 | 0.03 | 0.03 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 175 | 241757 | 209137 | | 3.28 | <u> </u> | |
| | Individuals | | | | 0.00 | 0.00 | | |
| | Individuals -i. Individual shareholders holding nominal | | } | | | | | |
| I | share capital up to Rs 1 lakh | 4715 | 1735472 | 1184677 | 23.53 | 23.53 | | |
| II | ii. Individual shareholders | | Ì . | | | | | |
| | holding nominal share capital in excess of Rs. 1 lakh. | 55 | 1476671 | 959151 | 20.02 | 20.02 | | |
| (c) | Qualified Foreign Investor | | 1170071 | 333131 | 0.00 | 0.00 | | |
| | Any Other (specify) | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 4945 | 3453900 | 2352965 | 46.83 | 46.83 | <u> </u> | |
| | Total Bublic Chambaldina | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4948 | 3455960 | 2353165 | 46.85 | 46.85 | | |
| | TOTAL (A)+(B) | 4963 | 7376160 | 6273365 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | | |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | | + |
| | | | | | | | | |



Introductory sub-table (I)(a)

| Name of the Company: RAJAPAI | LAYAM MILLS L | IMITED | |
|---|-------------------------------------|---|--|
| Scrip Code, Name of the scrip, cla Bombay Stock Exchange Ltd - | | | Ltd - "RAJAPALAYA" / |
| Quarter ended: 30-09-2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter | 0 | 0 | |
| Held by public | | 0 | |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 100000000000000000000000000000000000000 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| Sr.No | | Notes | |
| 1 | | | |
| 3 | | | |
| | | | |
| 5 | | | |
| 4 5 6 7 | | | |
| 8 | | | |
| 9 | | | |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | | Details of | Shares held | En | cumbered s | hares (*) | Details o | f warrants | | convertible rities | Total shares (including |
|------------|---|-----------------------------|---|-----|------------------------|---|----------------------------------|---|--|---|--|
| Sr. No. | Name of the shareholder | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentag e | As a % of grand total (A)+(B)+(C) of subclause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (I) | (11) | (III) | (IV) | (V) | (VI)=(V)/ (III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | P R RAMASUBRAHMANEYA RAJHA | 988792 | 13.41 | | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 13.41 |
| 2 | P.R. VENKETRAMA RAJA | 744560 | 10.09 | | 0.00 | 0.00 | 0 | | 0 | | |
| | P V ABINAV | 98160 | | | 0.00 | | | | | | 10.03 |
| | RAMASUBRAMANIAM RAJA | | | | | 0.00 | 0 | o | 0 | l o | 1.33 |
| 4 | RAMACHANDRA RAJA CHITTAMMAL | 82628 | 1.12 | | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 5 | P.V. NIRMALA | 2720 | 0.04 | | 0.00 | 0.00 | 0 | | 0 | | |
| | NALINA RAMALAKSHMI | 6720 | 0.09 | | 0.00 | 0.00 | 0 | 0 | 0 | Ö | |
| | SARADHA DEEPA | 10960 | 0.15 | | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| | P V SRISANDHYA | 16560 | 0.22 | | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| | R SUDARSANAM . | 63660 | 0.86 | | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 10 | RAMCO INDUSTRIES LIMITED | 847360 | 11.49 | | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 11 | THE RAMARAJU SURGICAL | 300200 | 4.07 | | 0.00 | | | | | | |
| | COTTON MILLS LTD. | | | | | 0.00 | 0 | 0 | 0 | 0 | 4.07 |
| 12 | SRI VISHNU SHANKAR MILL LTD. | 29740 | 0.40 | | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 13 | RAMCO MANAGEMENT PRIVATE LIMITED | 2040 | 0.03 | | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 14 | SANDHYA SPINNING MILL | 500 | 0.01 | | 0.00 | 0.00 | 0 | | 0 | 0 | 0,00 |
| 15 | THE RAMCO CEMENTS LTD (FORMERLY KNOWN AS MADRAS CEMENTS LTD.) | 725600 | 9.84 | | 0.00 | | | | | | |
| TOTAL | | 2020200 | | | | 0.00 | 0 | 0 | 0 | 0 | 9.84 |
| TOTAL | | 3920200 | 53.15 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 53.15 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

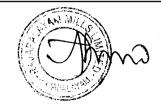
| | | | | Details o | Details of warrants | | convertible | Total shares | |
|----------|-----------------------------|------------------|------------------------|-----------|---------------------|-------------|---------------|-------------------|--|
| | | | Shares as a percentage | Number | As a % | Number of | % w.r.t | (including | |
| 1 | | | of total number of | of | total | convertible | total | underlying shares | |
| Sr. No. | Name of the shareholder | Number of shares | | warrants | number of | securities | number of | assuming full | |
| 511 1101 | Nume of the shareholder | heid | | held | warrants | held | convertible | conversion of | |
| | | | indicated in Statement | | of | | securities of | warrants and | |
| | | | at para (I)(a) above} | | the same | | the same | convertible | |
| | ICDI LA CDI CHANMUKA DECIKA | | | ! | class | | class | securities) | |
| Ι. | SRI -LA-SRI SHANMUKA DESIKA | | | ł | } | | | | |
| 1 | GNANASAMBANDA | 102400 | 1.39 | | | | | 1.39 | |
| 2 | GOVINDLAL M PARIKH | 173932 | 2.36 | | | | | 2.36 | |
| | | | | | | | | | |
| TOTAL | | 276222 | 2 75 | | | | | 2.75 | |
| TOTAL | | 276332 | 3.75 | 0 | U | U | 0 | 3.75 | |

(I)(c)

(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| | | | Shares as a | Deta | ils of warrants | Details of | convertible | Total shares |
|---------|---|---------------------|--|-----------------------|---|-------------|-------------|---|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | percentage of total number of shares {i.e., Grand Total (A)+(B)+© indicated in Statement at para (I)(a) above} | Number of warrants | As a % total number of warrants of the same class | convertible | l number of | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |

---- NIL ----



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked- in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
|---------|----------------------------|--------------------------------|--|--|--|
| 1 | P R RAMASUBRAHMANEYA RAJHA | 351000 | 4.76 | | |
| TOTAL | | 351000 | 4.76 | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | | | | | |
|---------|--|---------------------------------|---|--|--|--|--|--|--|
| | NIL | | | | | | | | |

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | | | |
|---------|-----------------------|---|---|--|--|--|--|
| NIL | | | | | | | |

